Meopham School

Finance Department Curriculum

YEAR 12

Term 1

- Purpose of money
- The personal life cycle
- Payment methods
- Everyday Banking
- Savings products
- Borrowing products

Term 2

UNIT 1 - FINANCIAL CAPABILITY FOR THE IMMEDIATE AND SHORT TERM

- Providers
- Consumer protection
- Budgets & forecasts
- Dealing with unexpected events
- Dealing with debt
- Earnings

EXAM

Term 3

UNIT 2 - FINANCIAL CAPABILITY FOR THE MEDIUM AND LONG TERM

- Needs, wants & aspirations
- Savings & Investment products
- Borrowing products
- Dealing with long-term risks
- Financial planning

Term 4

- Financial planning and informed choices
- Dealing with unforeseen events
- Ethics & sustainability
- Sources of information and advice
- Making an informed choice

Term 5

EXAM

Term 6

UNIT 3 -

- Personal financial sustainability
- How the state can help

YEAR 13

Term 1

UNIT 3 - SUSTAINABILITY OF AN INDIVIDUAL'S FINANCE

- The impact of external factors
- Monitoring & adapting personal financial plans
- Good debt, bad debt

Term 2

- The impact of global events & ethics
- The impact of recent changes

EXAM

Term 3

UNIT 4 - SUSTAINABILITY OF THE FINANCIAL SERVICES SYSTEM

- The financial system
- Competition in the financial services sector
- Sustainability in the financial services sector
- The impact of the media on the sustainability in the financial services industry
- External influences on financial services providers & their products

Term 4

- The impact of change and uncertainty on financial products
- Marketing materials & their effectiveness
- Attracting, retaining & satisfying customers
- Market segmentation & product development

Term 5

EXAM

Term 6

NEXT STEPS: EMPLOYMENT FURTHER EDUCATION